THE BUSINESS OF FARMING: RESILIENCE, REALITY, AND RETURN ON INVESTMENT

Round Table Meeting January 2024

Remember Round Table follows Chatham House Rule



WELCOME ADDRESS AND FARM FOUNDATION UPDATES





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2024 Agricultural Economics Fellow



Sandro Steinbach, PhD



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The Ohio State University



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Alayna Gerhardt Oklahoma State University



Kiara Ivy Florida A&M University



Ashton Redd University of Arizona



Ryanna Tietje The Ohio State University

2024 AG SCHOLARS



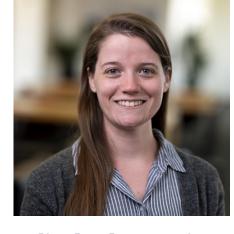
Kristiina Ala-Kokko Kansas State University



Ian Bennett University of Florida



Courtney Cooper University of Arkansas



Elizabeth Crespi Johns Hopkins University



Andre De Souza Coelho University of the District of Columbia



Suhina Deol Washington State University



Aisling Hagan University of Tennessee



Rachel Judd Texas A&M University



Clare McGrady Michigan State University



William McWilliams Virginia Tech University

2024 AG SCHOLARS



Matthew Melchor Kansas State University



Logan Moss University of Arkansas



Mya Price
University of the
District of Columbia



Nicholas Reynolds Florida A&M University



Olivia Richard San Diego State University



John Robinson North Carolina State University



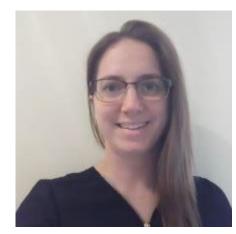
Lorin Rudin-Rush
University of
Wisconsin-Madison



Tyler Treakle Arizona State University



Rebecca Weir University of Minnesota



Katherine Westerman University of Rhode Island

FARM FOUNDATION NEXT GENERATION ALUMNI



SEEDERS































WELCOME GUESTS!



FARM FOUNDATION UPDATES



FOUR YEARS AT FARM FOUNDATION: GRATITUDE AND MY "WHY"





THE BUSINESS OF FARMING – WHAT I'M HEARING

- Artificial Intelligence: impact on agriculture, when and where first
- Climate/regenerative agriculture
 - Invasives, fungus, what to plant/where
 - Soil health
 - Innovations to help tackle
- **Trade** policy and concerns
- Labor/talent
- Farmland's role, use, ownership, and transition



GRATITUDE AND KUDOS!





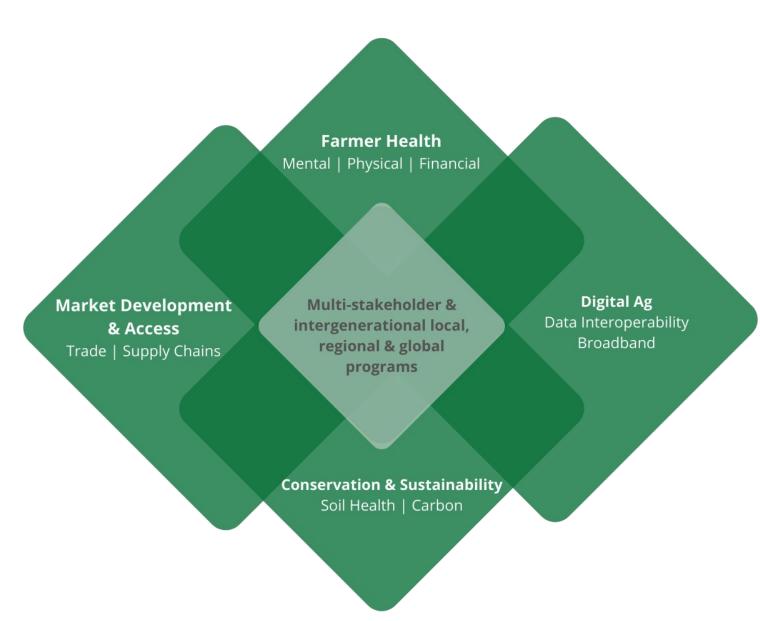
90TH ANNIVERSARY – THANK YOU!





ACCELERATING PEOPLE & IDEAS

- Building a future for farmers, our communities and our world.
- Building trust and understanding at the intersections of agriculture and society.
- Building momentum with the new Innovation and Education Campus for local, regional and global inperson and virtual programs.





EXPANDED ROUND TABLE

Farm Foundation's Round Table Program

- Unique community of food and agriculture stakeholders
- Round Table Fellows are "tapped for life"

Round Table Program continues engagement and momentum

- ~6-8 new Fellows per year over last four years, along with new Honorary Life Fellows each year
- Engaged in our project work, as Forum speakers, mentors and donors



EXPANDED NEXTGEN

Farm Foundation's Inaugural Field to Future Cohort with Pepsico

2024-2025 Field to Future Program Cohort



Gwendolyn Childs Oklahoma State University



Ryleigh Clayborn West Virginia State University



Makailah Danzy Florida A&M University



Morgan Smith University of Florida



Joy Tate Louisiana State University



Gillian Villa Kansas State University



EXPANDED GLOBAL IMPACT







EXPANDED GLOBAL IMPACT

Farm Foundation Forums attracted
 2,430 registered participants in
 2023 across 28 countries: Argentina,
 Australia, Belgium, Benin, Brazil, Canada, Côte
 d'Ivoire, Czech Republic, France, Georgia, Germany,
 Ghana, India, Indonesia, Ireland, Mexico,
 Netherlands, Nigeria, Pakistan, Panama, Philippines,
 Puerto Rico, Spain, Somalia, Switzerland, United
 Kingdom, United States, and Uruguay

• 953 registered for the September 26 Forum "What to Expect from the 2023 Farm Bill Now"

FARM FOUNDATION FORUM

What to Expect from the 2023 Farm Bill Now September 26 2023 | 9:00am CT



Join the conversation with our expert panel:



Jonathan Coppess

Director of the Gardner Agriculture Policy Program and Associate

Professor of Law and Policy, Department of Agricultural & Consumer
Economics, University of Illinois at Urbana-Champaign



Joe Outlaw, Ph.D.
Regents Fellow, Professor, and Extension
Economist, Texas A&M
Farm Foundation Round Table Fellow



John Newton, Ph.D.
Chief Economist,
United States Senate Committee
on Agriculture, Nutrition & Forestry



Emily Pliscott

Economist/Senior Policy Analyst,
United States House of Representatives
Committee on Agriculture



Steven Wallander, Ph.D.
Senior Economist (Detailee), United States
Senate Committee on Agriculture, Nutrition
& Forestry (Chairwoman Debbie Stabenow)

EXPANDED STAKEHOLDERS

5X INCREASE

75% INCREASE

Restricted Donors

Unrestricted Donors



GROUNDBREAKING CEREMONY















INNOVATION AND EDUCATION CAMPUS





VISION BECOMING REALITY!





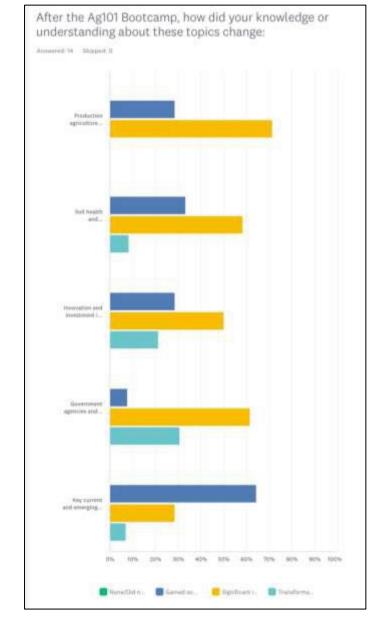
AG101 BOOTCAMPS: LINKEDIN GLIMPSE

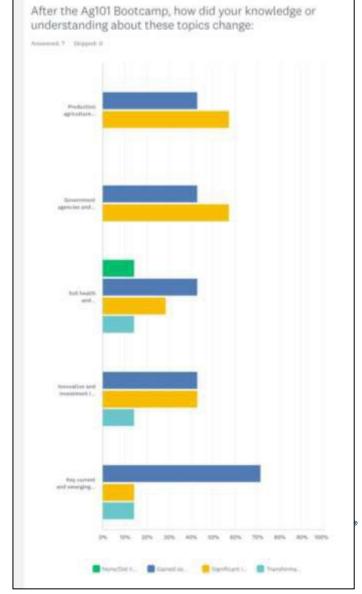






AG101 BOOTCAMP SURVEY DATA: SIGNIFICANT AND TRANSFORMATIONAL



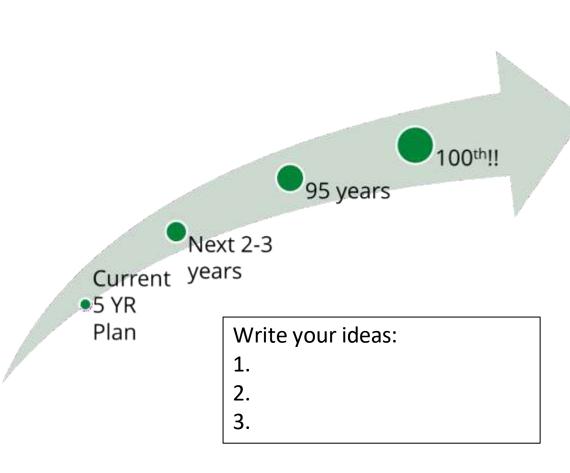




WHAT'S NEXT?: 10-YEAR VISION

Key outcomes 2020-2023:

- Strengthened administrative core, risk management
- 2. Innovation and Education Campus
- Diversified donor base: new Seeders/Friends and more
- Historic fundraising successes, doubled funding plus capital campaign for IEC
- Doubled staff to deliver expanded programs
- 6. Program expansion, NextGen, projects and new Ag101 Bootcamp
- Expanded marketing/communications activities, reach, awareness
- 8. Digital program excellence
- 9. Became the "go to" accelerator for USDA and others



Write your ideas:

- 1.
- 2.
- 3.



JOIN US!

- Get involved, begin something new or more deeply
- Follow on social media
- Become a Friend of Farm Foundation
- Use this week to learn more, engage more deeply, both formal and informal opportunities
- Share thoughts on our 10-year vision
- Thank you!





Special Thanks to the Hawaii Round Table Planning Committee

A.G. Kawamura, Chair **Bonnie Brayton Thayne Larson Jenny Maloney Michael Parrish Ben Riensche Ania Wieczorek** Ryan Schohr



ROUND TABLE FOLLOWS CHATHAM HOUSE RULE





Alexis Taylor

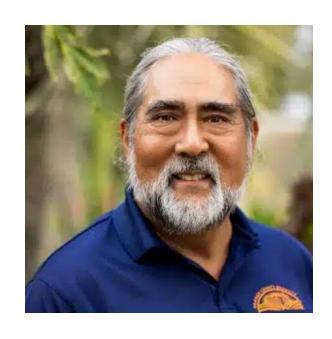
Under Secretary, Trade and Foreign Agricultural Affairs USDA



Opening Plenary: 21st Century Resilience

Round Table Meeting January 2024





Moderator A.G. Kawamura Founding LLC Member Orange County Produce, LLC





Ferrell Hughes

Director Paramount Export Company



OPENING PANEL:Uniquely Hawai'i

Round Table Meeting January 2024





Moderator Dr. Ania Wieczorek

Associate Professor University of Hawai'i at Manoa





Ferrell Hughes
Director
Paramount Export Company



Mark Stoutemyer Hawaii Research Lead Corteva Agriscience



Richard Ha
Farmer and
Small Business Owner
Da Rubbah Slippah Group



Chad Cleveland Owner Ahualoa Family Farms

QUESTION AND ANSWER

Please submit your questions on the meeting app or use one of the microphones.

- Go to app
- Go to Your Agenda
- Find The Session
- Q&A Tab



