ROUND TABLE FELLOW & STAFF ONLY SESSION

Round Table Meeting June 2024





Dan Basse
Chairman, Farm Foundation
Board of Directors
President, AgResource Company



Ryan Schohr
Round Table Fellow
Partner, Schohr Ranch

In Memoriam



Robert Lanphier 11/13/1932 - 12/30/2023



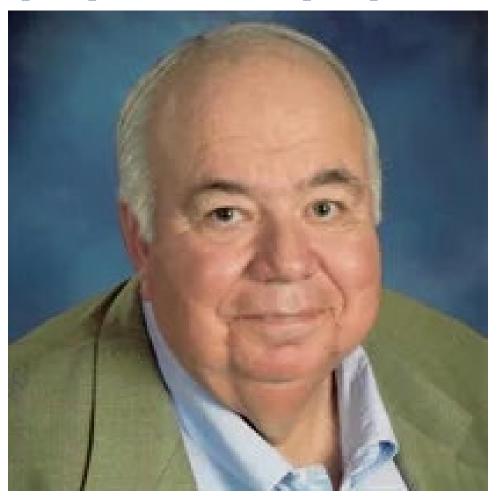
Bill Northey 05/27/1959 - 02/05/2024



Remembered by Sean McMahon



Dan Smalley 03/12/1949 - 05/13/2024



Remembered by Don Villwock



Richard Crowder 08/03/1939 - 05/30/2024



Remembered by George Hoffman



Take a moment of silence



Special Thanks to the Round Table Program Committee

John Foltz, Chair Karen Carr Becky Doyle Kristin Kroepfl Jayson Lusk Urban Lehner Jay Akridge Jenny Maloney
Sylvester Miller II
Paul Patterson
Fabiola Perez
Ben Riensche
Ryan Schohr



Special Thanks to the Colorado Planning Committee

Kelly Shea, Chair Garth Boyd Ed Eggers Joe Swedberg James Pritchett Urban Lehner Phil Ashcraft





ROUND TABLE UPDATES

Round Table Meeting June 2024



January 2025 Round Table

January 15-17, 2025 – Research Triangle Park, North Carolina

Innovation in Agricultural Biotechnology
Chair: Karen Carr

Raleigh Marriott Crabtree Valley

Room block now open \$189/night

Summer 2025 Round Table

JULY 16-18, 2025, Spokane, Washington The Centennial Hotel

Theme: TBD

Chair: John Foltz



FARM FOUNDATION

Vision and Governance Process Overview



Vision and Governance Open Input Process "Taking Farm Foundation to the Next Level"

- Board input
 - Executive Committee interview
 - Current board surveys
 - Sample interviews: long standing, medium and new
 - Four former board chairs
- Staff
 - VPs interview and vision session
 - All staff vision session
- Round Table Fellows
 - Survey (~60), plus 4-5 focus groups, plus a few 1:1 interviews for follow up
- NextGen survey (~5-10)
- External stakeholders (~2-3)
- Benchmarking (~3-5)

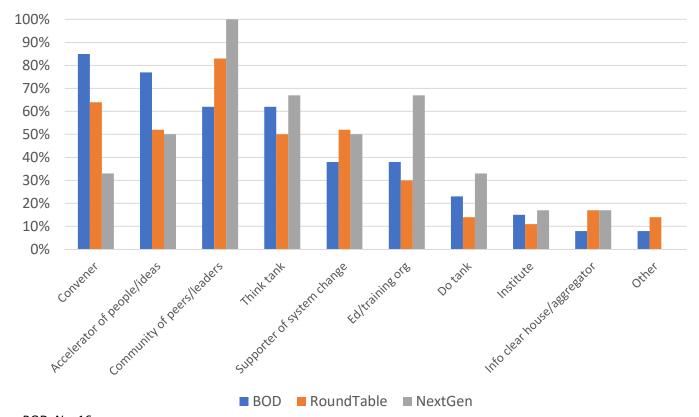


SURVEY AND FOCUS GROUPS



Most respondents see Farm Foundation as an important space to convene and discuss ideas

Impressions of Farm Foundation's current purpose



BOD: N = 16 RoundTable: N = 67 NextGen: N = 6

Takeaways

- All groups [currently] see Farm Foundation as a convener, accelerator of people / ideas, a community of peers, and a think tank
- Commentary reflects the survey results: Farm Foundation provides a space to discuss ideas and network with people in the industry
- Moving forward, Farm Foundation should continue to provide this open space for ideas and networking—even as it evolves

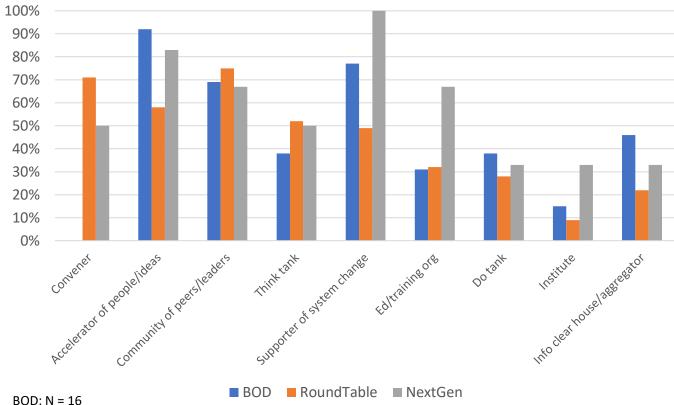
Survey commentary

- "One of the few remaining non-partisan, balanced organizations left in the food and ag industry that provides open dialogue and information to improve the understanding of the industry" BOD survey
- "Farm Foundation provides a unique opportunity to network with global thought leaders in agriculture and food while presenting forums for education and leading-edge discussions on topics affecting agriculture and food production." – RT survey
- "To connect young people and professionals to peers and mentor individuals in the agriculture industry." NextGen survey

BOD and NextGen want to see Farm Foundation continue accelerating people/Ideas and support

system change Impressions of Farm Foundation's future vision





RoundTable: N = 67 NextGen: N = 6

Takeaways

- Respondents want Farm Foundation to support system change, educate / train future leaders, and maintain its community and networking spaces
- Commentary shows that Farm Foundation should also focus on tackling key issues in agriculture and broaden its network to incorporate leaders from outside of agriculture (e.g., leaders from the food space)

Survey commentary

- "Maintain most of what we already are and expanding into a more aggressive role of doing some education, training, PR, Farm Bill influence, and networking and connecting people in the industry to consumers to create new opportunities." – RT survey
- "We should have a greater outreach, impacting more people in food and agriculture, particularly leaders and decision makers in food and agriculture. Big opportunity to extend our reach and provide services and events in the food industry in addition to production agriculture." -**BOD** survey
- "Please encourage more academic and industry connections and engagements. Farm Foundation can serve as a connector between those audiences." – NextGen survey

THREE KEY THEMATIC AREAS EMERGED FROM FARM FOUNDATION'S ROUND TABLE RESPONDENTS AND INTERVIEWS

Farm Foundation value proposition, future identity and impact

Key thematic areas:

Round Table current direction and future vision

Round Table meetings and member engagement

Fellows want Farm
Foundation to focus more
heavily on education and
training programs for the
next generation of
agriculture leaders

Fellows would like to see ideation from Round Table meetings turned into tangible action and results

Fellows see value in the meetings but would like to see more diversified member representation from across the food system

ROUND TABLE FELLOWS LIKE THE DIRECTION OF THE PROGRAM AND WANT TO FOCUS ON PUTTING IDEAS INTO ACTION IN THE FUTURE

Current impressions

- 71% of round table fellows reported being either "very satisfied" or "satisfied" with the current direction of the Round Table program
- Positive feedback included fellows' comments that "bringing the best of agriculture together," and "providing wonderful networking opportunities" for those involved
- The primary area of improvement from fellows was translating ideation from meetings into meaningful action

Future goals

- Fellows want to double down on the positive communal and networking-based aspects of the Round Table program
- Fellows also see high value in the content produced and the unbiased / non-partisan discussions fostered at Round Table meetings
- Looking towards the future, fellows want to focus on putting ideas from meetings into action to create meaningful change in agriculture

Survey and Focus Groups Feedback

Thank you for your participation!

Overall, results reflect a desire for:

- Expanding impact and influence
- Maintaining current meeting format with some adjustments
- Contributing to development efforts beyond individual giving

BOARD RECOMMENDED CHANGES

Key Ideas and Issues



Key Ideas and Issues

- Desire to keep RT vibrant and meaningful
- Avg. of 80 Fellows (~50% per meeting)
- External stakeholders value the meeting and are eager to engage across our Round Table network and beyond
- Desire to increase impact of RT and increase awareness of FF
- Cost of meetings continues to increase expanding audience reduces costs and increases sponsorship

ENHANCING ROUND TABLE ENGAGEMENT AND IMPACT

	Description	Rationale/benefits	Concerns
Round Table badges/LinkedIn	Launched new way to identify Round Table Fellows on LinkedIn	Raises profile of Fellows and highlights it as an honor	
Meeting cadence : January/winter meeting	"As is" with RTFs the primary focus and some Seeders/smaller group of NextGen.	Traditionally the favorite/best attended by RTFs, so leave as is.	Cost will likely stay fairly high for this meeting.
Meeting cadence: June/summer meeting – Approved at June Board meeting	Pilot 2026-2028. Round Table "plus" – still invitation only, by any FF stakeholder. Still Chatham House. Includes one day of all stakeholders/ guests/all NextGen. Friday has special "tracks" for RT only, etc. Still keep capped at moderate size, shifting from 200/250 to 300/350.	 Often lower summer attendance by RTFs Costs of delivering meetings increasing, good to spread out over more attendees Raise the profile of Round Table more widely for impact. Creates good pipeline for new RTFs, board members, projects. 	Some are concerned about increasing attendees, but others are excited by it.
Pilot international trip	Pilot a small group international trip, e.g. Brazil in 2026.	RTFs expressed some interest in international trip and tour	Unsure how many will commit. Pilot first via external firm.
Launch opportunity 2x/year to gather via Zoom and share ideas	What you are seeing in your work/on your radar/future looking.	Benefit to all RTFs to hear ideas and provides input into Farm Foundation work.	May diffuse in person gatherings?
Pilot a loyalty/benefits program for RTFs	Encourage engagement across Farm Foundation. Launch in 2025 or 2026.	Develop benefits for different levels of extra engagement, such as being a mentor, contributing as a sponsor, being a speaker at other FF programs, serving on committees, etc.	Need to have benefits that are meaningful or fun. Seek input from RTFs.



Board Recommended Pilot

- Pilot for summer 2026 Host meeting in a new, blended format
 - Entire meeting open to FF stakeholders* and their invited guests
 - Some sessions/days only for RT Fellows
 - Session "tracks" some off-the-record, some public-facing
 - Includes tour, but first-come, first-served registration
 - Will track and report impact, economics, surveys
- No changes to January RT meeting format
- * Round Table Fellows, Honorary Life Fellows, Next Generation Program Current and Alumni Participants, Seeders, Sponsors, Friends of Farm Foundation, Participants in Ag 101 Bootcamps

ROUND TABLE MEMBERS SEE THE VALUE IN ANNUAL CONTRIBUTIONS BUT ARE UNCLEAR OF BOTH WHERE THEIR CONTRIBUTIONS GO AND HOW TO HELP WITH FINDING PARTNERS AND SPONSORS

84%

Of Round Table fellows say they give more than the \$600 annually required minimum contribution (N = 58)



- "Financial support is mandatory to a valuable program and personal investment is key to participation. You get out of what you are invested in."
- "For over 20 years have seen the return on my contributions."
- "My wife and I find both Farm Foundation and Roundtable's mission and programs valuable and choose to support them with our dollars."

51%

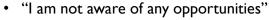
Of Round Table fellows say are unclear of how donations and contributions are used throughout the Farm Foundation (N = 59)



- "With the Next Gen programming, Innovation Center, and global engagements, I don't have a good understanding of project/program funding is allocated."
- "Do we put out an annual report on cash in and cash out? If we do, I haven't seen it."
- "I do not have an understanding of the actual budget for the organization."

52%

Of Round Table fellows have not assisted the development team to find partners or sponsors with many stating that this process is unclear or have not been asked by Farm Foundation staff (N = 57)



- "Have not been approached by Development staff or program to assist. Offers to assist have not been followed up on by staff."
- "Haven't really been asked or not aware of the need or talking points for those conversations."

Board Recommended Changes

- Increasing minimum annual unrestricted cash gift amount from \$600 to \$XXXX
 - Most RTFs already give above the minimum
- International travel opportunities for Round Table Fellows and spouses – pilot to Brazil in 2026 or 2027
- Rewarding and recognizing the many ways Round Table Fellows contribute
 - Rewards/Loyalty program
 - Recognition and Incentives for, e.g.:
 - Mentoring
 - Writing content for Farm Foundation
 - Speaking at Farm Foundation events
 - Committee service
 - Connecting staff with speakers, donors, corporate gifts, grant opportunities, etc.



Feedback and Questions?

